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May 17, 2006**

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Partnership*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE  
COMPANY,  
Debtor.

**Case No. BK-S-06-10725-LBR**  
Chapter 11

In re:  
USA CAPITAL REALTY ADVISORS,  
LLC,  
Debtor

**Case No. BK-S-06-10726-LBR**  
Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,  
Debtor.

**Case No. BK-S-06-10727-LBR**  
Chapter 11

In re:  
USA CAPITAL FIRST TRUST DEED  
FUND, LLC,  
Debtor.

**Case No. BK-S-06-10728-LBR**  
Chapter 11

In re:  
USA SECURITIES, LLC  
Debtor.

**Case No. BK-S-06-10729-LBR**  
Chapter 11

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☐ USA First Trust Deed Fund, LLC

Date: May 18, 2006  
Time: 9:30 a.m.

**Snell & Wilmer**

L.L.P.  
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3800 HOWARD HUGHES PARKWAY, SUITE 1000  
LAS VEGAS, NEVADA 89109  
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**CERTIFICATE OF MAILING OF THE STATEMENT OF POSITION AND  
CONDITIONAL OBJECTION OF ED AND SUE SCHOONOVER, AYLENE GERINGER  
AND MARK ZIPKIN REGARDING THE DEBTOR'S MOTION AUTHORIZING  
DEBTOR PURSUANT TO 11 U.S.C. § 105 AND 363(b)(1) TO ACCEPT LOAN  
PAYMENT PROCEEDS AND PROVIDE PARTIAL RELEASES OR FULL RELEASES  
IN CONNECTION WITH THE SALE OF PROPERTIES SECURING LOANS  
(‘MOTION’)**

Pursuant to FED. R. BANKR. P. 5(b), I hereby certify that I am an employee of Snell & Wilmer, and that on May 17, 2006, I caused a true and correct copy of **STATEMENT OF Position And Conditional Objection Of Ed And Sue Schoonover, Aylene Geringer And Mark Zipkin Regarding The Debtor's Motion Authorizing Debtor Pursuant To 11 U.S.C. § 105 And 363(B)(1) To Accept Loan Payment Proceeds And Provide Partial Releases Or Full Releases In Connection With The Sale Of Properties Securing Loans (‘Motion’)** to be served by first class mail to:

<b>ANNETTE W JARVIS</b> POB 45385 Salt Lake City, UT 84145	<b>ERVEN T. NELSON</b> 6060 W. Elton Avenue, Suite A Las Vegas, NV 8917
<b>NICHOLAS J. SANTORO</b> 400 S. Fourth Street, 3 <sup>RD</sup> Floor Las Vegas, NV 89101	<b>MICHAEL M. SCHMAHL</b> MCGUIRE WOODS LLP 77 W. Wacker Dr., Suite 4100
<b>BRADLEY J. STEVENS</b> 3300 N. Central Dr. Phoenix, AZ 85012	<b>GREGORY J. WALSH</b> 400 S. Fourth Street, 3 <sup>rd</sup> Floor Las Vegas, NV 89101
<b>FEDERAL BANKRUPTCY COURT</b> Foley Federal Bldg. 300 Las Vegas Blvd South, Third Floor Las Vegas, NV 89101	<b>U.S. TRUSTEE - LV</b> Augie Landis 300 Las Vegas Boulevard S. Suite 4300 Las Vegas, NV 89101

**Notice was electronically mailed via ECF to:**

FRANKLIN C. ADAMS	KELLY J. BRINKMAN
CANDACE C. CARLYON	KEVIN B. CHRISTENSEN
JANET L. CHUBB	CICI CUNNINGHAM
LAUREL E. DAVIS	THOMAS H. FELL
SCOTT D. FLEMING	EDWARD J. HANIGAN
EVAN L. JAMES	ANNETTE W. JARVIS

1 NILE LEATHAM

ROBERT C. LEPONE

2 WILLIAM L. MCGIMSEY

RICHARD MCKNIGHT

3 JEANETTE E. MCPHERSON

DONNA M. OSBORN

4 DONALD T. POLEDNAK

LENARD E. SCHWARTZER

5 JEFFREY G. SLOANE

PETER SUSI

6 CARYN S. TIJSSELING

JOAN C. WRIGHT

7 MATTHEW C. ZIRZOW

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/s/ Lisa Holding  
An employee of Snell & Wilmer

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